



HOLON USER GUIDE

Switching Organizations

Version 01 June 2024

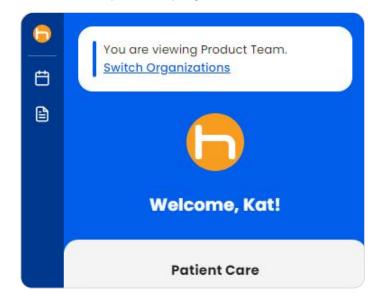
Switching Organizations

01 Overview & Entry Points

Holon's **Switch Organizations** feature allows users to change which organization they're viewing in the Holon app.

There are two different ways to access the Switch Organizations feature in the Holon app: Through an alert on the Home page, or through the Profile & Settings page.

- Please note that the **Switch Organizations** feature is only available to users belonging to more than one organization.
- A Home: On the Home page, an alert will display at the top of the app window that shows which organization is being viewed. Click the Switch Organizations link on the alert to open the page.
- B Profile & Settings: On the Profile & Settings page, click the Switch Organizations tab to open the page.





02 Applying selections

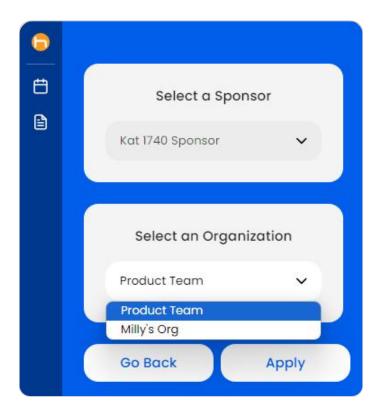
Switching Organizations: On the Switch Organizations page, two sections will display: Select a Sponsor and Select an Organization.

Click on the dropdown arrow in either of these sections to view the sponsors / organizations available for switching.



 $oldsymbol{\mathbb{Q}}$ Please note that the dropdown arrows will only be selectable if there are sponsors / orgs available for switching on the active account.

Click the Apply button to save the selections made, or, click the Go Back button to close the **Switch Organizations** page without saving changes.



If you have any issues switching organizations in the Holon app, please submit a support ticket by visiting the Holon Help Center.

Holon Help Center

help.holonsolutions.com

Sign In

Sign in with your Holon app credentials